

## Confidential Medical History

Name: \_\_\_\_\_ Email: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
City/State: \_\_\_\_\_ Zip: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ ☐ Male ☐ Female Occupation: \_\_\_\_\_  
What is the main reason for today's exam? \_\_\_\_\_

**\*For returning patients:** If there is no change in your medical history since your last visit, please acknowledge by signing below and complete the back page. Otherwise, please help us update our records by completing the form in its entirety.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Ocular History / Family History / Review of Systems

Do you currently wear glasses? ☐ Yes ☐ No If Yes, how old is your current pair? \_\_\_\_\_  
Do you currently wear contacts? ☐ Yes ☐ No If Yes, what brand do you wear? \_\_\_\_\_  
Have you had your eyes dilated? ☐ Yes ☐ No If Yes, when were you last dilated? \_\_\_\_\_  
Have you had LASIK/refractive surgery? ☐ Yes ☐ No If No, are you interested? \_\_\_\_\_

Do you currently have, or have you ever had, any problems in the following areas? Mark the box for yes.

<input type="checkbox"/> Blurred vision at distance	<input type="checkbox"/> Blurred vision at near	<input type="checkbox"/> Double vision	<input type="checkbox"/> Loss of vision
<input type="checkbox"/> Floaters	<input type="checkbox"/> Eyestrain/Fatigue	<input type="checkbox"/> Eye pain	<input type="checkbox"/> Eye disease
<input type="checkbox"/> Flashes of light	<input type="checkbox"/> Dry/Sandy eyes	<input type="checkbox"/> Cataracts	<input type="checkbox"/> Eye injury
<input type="checkbox"/> Itchy eyes	<input type="checkbox"/> Light sensitivity	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Eye surgery
<input type="checkbox"/> Red eyes	<input type="checkbox"/> Variable vision	<input type="checkbox"/> Eye turn/Lazy eye	<input type="checkbox"/> Eye infection

Do you have any blood relatives with the following? Mark the box for yes.

<input type="checkbox"/> Glaucoma	Who: _____	<input type="checkbox"/> Macular degeneration	Who: _____
<input type="checkbox"/> Retinal disease	Who: _____	<input type="checkbox"/> Eye turn/Lazy eye	Who: _____
<input type="checkbox"/> Diabetes	Who: _____	<input type="checkbox"/> Cancer	Who: _____
<input type="checkbox"/> High blood pressure	Who: _____	<input type="checkbox"/> Heart disease	Who: _____

When was your last physical or medical check up? \_\_\_\_\_ Primary Care doctor's name: \_\_\_\_\_

Do you have problems with any of these systems? (Please circle all that apply)

Eyes	Y / N	Psychiatric	Y / N	Musculoskeletal	Y / N	Nervous	Y / N
Allergic/Immunologic	Y / N	Ear/Nose/Throat	Y / N	Genitourinary	Y / N	Integumentary	Y / N
Cardiovascular	Y / N	Endocrine	Y / N	Blood/Lymph	Y / N	Gastrointestinal	Y / N
Respiratory	Y / N						

Explanation of ocular or health history: \_\_\_\_\_

Are you currently taking any medications? ☐ Yes ☐ No Which ones? \_\_\_\_\_  
Are you allergic to any medications? ☐ Yes ☐ No Which ones? \_\_\_\_\_  
Are you pregnant or nursing? ☐ Yes ☐ No

### Social History

Do you drive? ☐ Yes ☐ No  
Do you use tobacco products? ☐ Yes ☐ No  
Do you consume alcohol? ☐ Yes ☐ No

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **Dilated Fundus Exam**

A dilated eye exam is recommended every one to two years for all patients. Dilation is recommended every year for patients with diabetes, high blood pressure, cholesterol, heart problems, headaches or any other medical conditions.

Patients with high prescriptions (over -4.00), symptoms of flashes and floaters and history of blunt trauma to the head should have this test to rule out any retinal complications. In addition, children may also need to be dilated to better determine their eyeglasses prescription.

The doctor will use drops to dilate the pupils, which takes approximately 20 minutes depending on the individual. Most common side effects will include blurry near vision, glare and sensitivity to light that will last 3 to 4 hours.

Please check one:

- ☐ I would like to get my eyes dilated today.
- ☐ I would like to schedule a time to come back for the dilation.
- ☐ I do not want my eyes dilated (see below)

*In refusing to have my eyes dilated, I understand that I am assuming all risks associated with failure to diagnose eye conditions due to lack of information, which may have been provided by this test.*

Please initial here: \_\_\_\_\_

### **Retinal Photography and iWellness Screening**

In addition to dilation, our doctors highly recommend having retinal photography and digital scan in your patient file, especially if you are >40 years old, have a family history of eye disease, or a history of diabetes/high blood pressure/high cholesterol. The doctor will review these tests with you today, and they will become part of your permanent patient record.

Retinal photography and iWellness are \$38 each, or \$60 together. This co-pay is typically not covered by your medical or vision insurance unless being used to actively follow disease.

Please check one:

- ☐ I would like to have retinal photography/ iWellness screening done today. (circle one)
- ☐ I would like to have both tests done today.
- ☐ I decline to take advantage of these procedures today.

### **Notice of Privacy Practices**

In the course of providing services, North Bay Vision Center creates, receives, and stores health information that identifies patients. It is often necessary to use and disclose this information in order to administer treatment, to obtain payment for services, and to conduct healthcare operations within this office. The Notice of Privacy Practices describes these uses and disclosure in detail. I acknowledge that I have reviewed the Notice of Privacy Practices from North Bay Vision Center, and that a copy can be provided upon request.

I understand that I am financially responsible for all fees for services provided. If additional tests/services are required (i.e.: contact lens services, medical eye services), these may have additional charges not necessarily covered by insurance associated with them. All fees and insurance co-pays will be collected by the end of the visit.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## PATIENT REGISTRATION

Please Print \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_  
(last) (first) (M.I.)

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex M \_\_\_\_\_ F \_\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_ Social Sec. #xxx-xx-\_\_\_\_\_

Residence Address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Cell \_\_\_\_\_

E-Mail \_\_\_\_\_

Occupation \_\_\_\_\_ Bus. Phone \_\_\_\_\_

Employer \_\_\_\_\_ How long \_\_\_\_\_

Spouse/parent occupation \_\_\_\_\_

Employer \_\_\_\_\_ How long \_\_\_\_\_

If Student- Grade \_\_\_\_\_ School \_\_\_\_\_

Names/ages of children at home \_\_\_\_\_

Referred by \_\_\_\_\_

Person responsible for this account \_\_\_\_\_

### Office Financial Policy:

Payment for professional services should be made when services are rendered.  
Deposit of 50% on prescription orders and balance paid in full upon delivery.

Please indicate method of payment:

Cash \_\_\_\_\_ Check \_\_\_\_\_ Charge card (Visa, M/C) \_\_\_\_\_

Vision Plan name \_\_\_\_\_

Major Medical Insurance \_\_\_\_\_

Signed \_\_\_\_\_

## ACKNOWLEDGEMENT OF REVIEW

I acknowledge that I reviewed a copy of:

*North Bay Optometric Vision Center's*

Notice of Privacy Practices

Patient name \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_